



23 April 2026

**Zeus UK Bidco Limited**

c/o Blackstone Inc.  
345 Park Avenue  
New York, New York 10154  
Attn: 

c/o Tincum Incorporated  
800 Third Avenue  
40<sup>th</sup> Floor  
New York, NY 10022  
Attn: 

Attn: The Board of Directors

**Recommended cash acquisition of Senior PLC by Zeus UK Bidco Limited (the “Transaction”)**

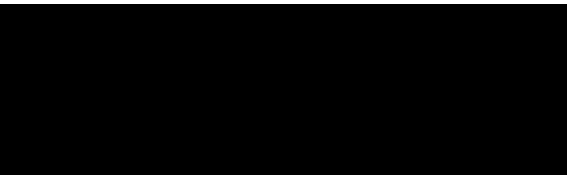
Dear Sir/Madam

In accordance with Rule 23.2 of the Code, we refer to the scheme document that is to be published on or around the date of this letter in relation to the Transaction (the “**Scheme Document**”).

We hereby confirm that we have given and not withdrawn our consent to the publication of the Scheme Document with the inclusion of the references to our name in the form and context in which they appear.

This letter is for your information only and should not be relied upon by any other person. We further consent to this letter being made available for inspection in accordance with Rule 26 of the Code, on the understanding that it shall be made available for information purposes.

Yours faithfully



For and on behalf of **BMO Capital Markets Corp.**