

**Strictly private and confidential**

Senior plc  
59/61 High Street  
Rickmansworth  
Hertfordshire  
WD3 1RH  
England

30 April 2026

Dear Sirs,

**Recommended acquisition of Senior plc by Zeus UK Bidco Limited (the “Offer”)**

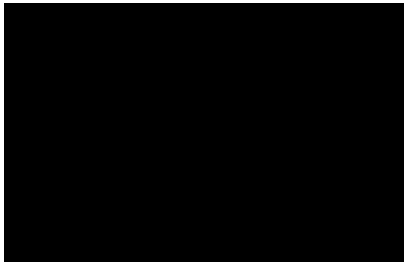
We refer to the scheme document (the “**Scheme Document**”) and the announcement relating to the publication of the Scheme Document (the “**Announcement**”) to be published on or around the date hereof in connection with the Offer.

In accordance with Rule 23.2 of the City Code on Takeovers and Mergers (the “**Code**”), we hereby confirm that we have given and have not withdrawn our consent to the publication of the Scheme Document and the Announcement with the inclusion therein of the references to our name, in each case in the form and context in which they appear.

We hereby also consent to this letter being made available for inspection solely for the purpose of ensuring compliance with Rule 26 of the Code.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



For and on behalf of Jefferies International Limited